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|-----------------------------|--|
| <b>Name/code of warrant</b> | <b>Warrant FPT/VCSC/M/Au/T/A1</b>                    |
| <b>Company name</b>         | Viet Capital Securities Joint Stock Company          |
| <b>Date</b>                 | 1/31/2020  |
| <b>Subject</b>              | Report on the result of covered warrant distribution |

### **Content:**

Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: Viet Capital Securities Joint Stock Company
- Head office: Bitexco Tower, 15th Floor, 2 Hai Trieu, district 1, HCMC

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: Warrant FPT/VCSC/M/Au/T/A1
- Underlying security: FPT
- Issuer of the underlying security: FPT Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: July 22, 2020
- Conversion ratio: 2:1
- Exercise price: 58,000 VND
- Value of collateral: 4,350,000,000 VND

## 2. Information on the offering:

- Start date of offering: January 22, 2020
- End date of distribution: January 22, 2020
- Time of subscription: January 22, 2020
- Payment date for warrant purchase: January 22, 2020
- End date of warrant transfer: January 22, 2020

## II. Result of warrant distribution

| Investor                                 | Offering price<br>(VND/<br>warrant) | Quantity of<br>offered<br>warrants | Quantity of<br>ordered<br>warrants | Quantity of<br>distributed<br>warrants | Quantity of<br>subscribers | Quantity of<br>distributed<br>persons | Quantity of<br>undistributed<br>warrants | Distribution<br>ratio |
|--|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual<br>investors, of which:    | from 2,900<br>VND to 8,700<br>VND   | 1,000,000                          | 0                                  | 0                                      | 0                          | 0                                     | 1,000,000                                | 0%                    |
| - Local investors                        |                                     |                                    |                                    |  |                            |                                       |  |                       |
| - Foreign investors                      |                                     |                                    |                                    |  |                            |                                       |  |                       |
| 2. Institutional<br>investors, of which: | from 2,900<br>VND to 8,700<br>VND   |                                    |                                    |  |                            |                                       |  |                       |
| - Local investors                        |                                     |                                    |                                    |  |                            |                                       |  |                       |
| - Foreign investors                      |                                     |                                    |                                    |  |                            |                                       |  |                       |
| Total                                    |                                     | 1,000,000                          | 0                                  | 0                                      | 0                          | 0                                     | 1,000,000                                | 0%                    |

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.